



SWITCH TO NCACU CHECKLIST

This form is for member use only, do not share this form or your financial information to any outside source. The following information will help you transition your financial accounts to NCACU. You should complete one checklist for each financial you are switching to NCACU.

NCACU Routing Number 272 484 247

Your NCACU Account Number

MONEY IN

Do you currently use **Direct Deposit** for funds from your employer, Social Security, or trust funds? If YES, you will need to change the deposit to your new NCACU Account.

	Amount
Checking Deposit (003)	_____
Savings Deposit (000)	_____
Christmas Club Deposit (109)	_____
Other	_____
Total Deposit	_____

MONEY OUT

Do you make payments via **AFT (Automatic Funds Transfer)**? This is commonly used for loans at your financial. If YES, you will need to change the origination account to your NCACU account. This is very important to avoid late payments, over-draft fees and penalties.

Do you have funds transferred via **EFT (Electronic Funds Transfer)**? This is commonly used to pay external accounts monthly like credit cards, utilities, or insurance. If YES, you will need to change the origination account to your NCACU account.

Do you currently use an **online bill payment** feature at your current Financial? If YES, you will need to set up Online Bill Pay at NCACU.

OTHER NCACU THINGS TO DO

- Set up your account and passwords for **It's Me 247** Online Banking.
- Sign up for Text Banking to get text messages for account activity and balance warnings.
- Order a Debit Card and/or Checks for your Checking Account.
- Download our App from the Google Play or Apple Store.
- Sign Up for Remote Deposit Capture if you would like to make electronic deposits (restrictions apply for new accounts).
- Use Card Management to turn your debit/credit card on and off to help reduce the threat of fraud.
- Like us on Facebook and Instagram.

For Assistance Call Our Service Center at (989) 910-5135